

PO Box 962, Brainerd, MN 56401 • Toll free (877) 563-3072 • Fax (218) 822-2678 • www.cwpcu.org

## **Account Application**

Membership Savings

Account #

## Required:

- Copy of Driver's license or Identification •
- Minor Account Copy of Social Security Card •
- \$5.00 Opening Membership Savings deposit Required for all new accounts ٠
- \$50.00 Opening Checking deposit •
  - No Minimum Balance
  - Must have Membership Savings

## How did you hear about CWPCU?

Facebook Radio Website Referral Other:

PRIMARY MEMBER-OWNER							
First Name:	MI: Las		ast Name:		DOB:		
Mailing address Physical address:							
City:			State:	ZIP Code:			
Cell:			Home:	SSN#			
DL#:			State Issued:	Expiration Date:			
Mother's Maiden Name:			Employer:	Work Phone:			
EMAIL:			Occupation (Job title):				
Married Unmarried (include single, divorced, widowed, unmarried) Separated							
JOINT OWNER							
First Name:	MI:	La	ast Name:		DOB:		
Mailing address: Physical address:							
City:			State:	ZIP Code:			
Cell:			Home:	SSN#			
DL#:			State Issued:	Expiration Date:			
Mother's Maiden Name:			Employer:	Work Phone:			
EMAIL:		Occupation (Job title):					
Married Unmarried (include single, divorced, widowed, unmarried) Separated							
ELIGIBILTY							
Crow Wing Power Member People's Security Customer Employee of CWP/People's Account #							
Relative of CWP/People's/CWPCU Name of Relative							

BENEFICIARY (PERSON OTHER THAN PRIMARY OR JOINT OWNER) (ALL SUFFIXES WITHIN ACCOUNT - EXCEPT IRA'S)						
Name(s):	Address:					
Phone:	City/State/Zip:					
NEAREST RELATIVE AT DIFFERENT ADDRESS						
Name:	Address:					
Phone:	City/State/Zip					
DISCLOSURE—CHECKING ONLY						
Have you had a checking account in the last 12 months?						
Have you had a checking account closed without your consent in the last twelve months?						
Have you been convicted of a criminal offense involving the use of checks in the last 24 months?						
Checks Yes No ATM/Debit Card Yes No	ATM/Debit Card (Joint Owner)					
Request for Taxpayer's Identification Number and Certification (Form W-9)						
Under the penalty of perjury, I certify that: 1.) The number shown on this form is my correct taxpayer number; 2.) I am not subject to back-up withholding of taxes; 3.) I am a U.S. person (citizen or resident alien).						
I agree to the terms to the terms and conditions of the membership and account agreement, truth-in-savings disclosure, funds availability policy and disclosure, electronic funds transfer agreement and disclosure, and to any amendment the credit union makes.						
SIGNATURES						
Signature of Primary Member/Owner:	DATE:					
Signature of Joint Owner:	DATE:					
Attach VOID check or deposit slip						
CREDIT UNION ONLY INITIAL: DATE	: ACCOUNT: SFX					
□ ID copy/scanned CWP □+ □ - □ NA CWPCU □+ □ - □ NA Qualifile □+ □ - □ NA NM M24 M28 OFAC  Checking Only: Credit Report □WAIVED □ + □ - Liberty Check Order Style: LIDS LISS Start #:						
NS M24 ATM/Debit Card #'s: (P) (J) M810 Msg						
□ Alert Message (90 Days) New Account □ PO Box phy	Ū					
Address on ID copy matches address on applicationIf NO attach explanation for mismatch						